



Finance Service Proposal

Outline your services, deliverables, and pricing for potential clients

Industry: Finance

Proposal Details

Prepared For

Client Name

Company

Address

Prepared By

Your Name

Company

Phone

Proposal Sections

1

Executive Summary

A brief overview of your proposal and key value proposition.

2

Services Offered

Details about services offered for this proposal.

3

Methodology

Details about methodology for this proposal.

4

Timeline

Project schedule with key dates and phases.

5

Pricing

Details about pricing for this proposal.

6

Terms

Details about terms for this proposal.

What Happens Next

Review this proposal carefully. If you have any questions or would like to discuss modifications, please don't hesitate to reach out. Once you're ready to proceed, sign the acceptance section below and return a copy to begin the engagement.

Acceptance & Authorization

By signing below, you accept this proposal and authorize the work to begin as outlined above.

Client Acceptance

Signature

Date

Print Name